

**PATIENT INFORMATION**

DATE \_\_\_\_\_

Name \_\_\_\_\_ Sex: M \_\_\_\_\_ F \_\_\_\_\_ Birthdate \_\_\_\_\_

Social Security # \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Driver License # \_\_\_\_\_

When confirming appointments, how do you prefer to be contacted? Phone \_\_\_\_\_ Email \_\_\_\_\_ Text \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

May we contact you at work? \_\_\_\_\_ Marital Status: Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_

In case of emergency, who should be notified? \_\_\_\_\_ Phone # \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

**PRIMARY INSURANCE**

Person responsible for account \_\_\_\_\_ Relation to patient \_\_\_\_\_

Employer \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_

Address (if different from patients) \_\_\_\_\_ Phone # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Insurance Company \_\_\_\_\_

ID# \_\_\_\_\_ Group # \_\_\_\_\_

Name other dependents covered under this plan \_\_\_\_\_

**DENTAL HISTORY**

Name of previous dentist/location \_\_\_\_\_ Date of last exam/cleaning \_\_\_\_\_

What would you like to change about your smile? \_\_\_\_\_

**OFFICE POLICIES**

I understand that payment is expected at time services are rendered. If I have dental insurance, I authorize payment directly to the doctor all insurance benefits, if any, otherwise payable to me for services rendered. I understand that deductibles and copays are due on the date of service. The office does its best to give me the accurate estimate of my benefits. I know that insurance companies do not guarantee benefits over the telephone. I understand that I am responsible for knowing the coverage and benefits of my insurance policy. If my insurance company does not pay my claim as expected. I understand that the responsible party is obligated for the balance of the account. I understand that if my account must get turned over to a collection agency that I am responsible for a \$30 late fee.

Signature of Patient or Parent if Minor \_\_\_\_\_ Date \_\_\_\_\_

## DENTAL MEDICAL HISTORY FORM

Patient Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Although we primarily treat the area in and around the mouth, one's mouth is a part of the entire body. Previous health problems and/or medication could have an important interrelationship with the dentistry the patient will receive. Please answer each of the following questions as completely as possible. Thank you!

Is the patient under a physician's care now? ☐ Yes ☐ No If yes \_\_\_\_\_  
Has the patient ever been hospitalized or had a major operation? ☐ Yes ☐ No If yes \_\_\_\_\_  
Is the patient taking medications? ☐ Yes ☐ No If yes \_\_\_\_\_  
Does the patient take any osteoporosis medications? (Fosamax) ☐ Yes ☐ No If yes \_\_\_\_\_  
Does the patient use tobacco? ☐ Yes ☐ No If yes \_\_\_\_\_  
Please list prior hospitalizations/surgery/illnesses \_\_\_\_\_

**Women Only:** Are you? ☐ Pregnant/trying to get pregnant ☐ Nursing ☐ Taking oral contraceptives

ADD/ADHD	<input type="checkbox"/> Yes <input type="checkbox"/> No	Easily Winded	<input type="checkbox"/> Yes <input type="checkbox"/> No	Lung Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
AIDS/HIV	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emphysema	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mitral Valve Prolapse	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Epilepsy/Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No	Osteoporosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Angina	<input type="checkbox"/> Yes <input type="checkbox"/> No	Excessive Bleeding	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychiatric Care	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anxiety Disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fainting/Dizziness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Radiation	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis/Gout	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Cough	<input type="checkbox"/> Yes <input type="checkbox"/> No	Renal Dialysis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Heart Valve	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Headache	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatic Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial joints	<input type="checkbox"/> Yes <input type="checkbox"/> No	Herpes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatism	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hay Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	Shingles	<input type="checkbox"/> Yes <input type="checkbox"/> No
Autism	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Failure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sickle Cell Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sinus Trouble	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood Transfusion	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pacemaker	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stomach Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Breathing Issues	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Special Needs	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bruise Easily	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hep A	<input type="checkbox"/> Yes <input type="checkbox"/> No	Spina Bifida	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hep B or C	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stomach Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chemotherapy	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chest Pains	<input type="checkbox"/> Yes <input type="checkbox"/> No	Low Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cold Sores	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Cholesterol	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tonsilitis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Congenital Heart Disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hives or Rash	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Diabetes I	<input type="checkbox"/> Yes <input type="checkbox"/> No	Irregular Heartbeat	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tumors/Growths	<input type="checkbox"/> Yes <input type="checkbox"/> No
Diabetes II	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ulcers	<input type="checkbox"/> Yes <input type="checkbox"/> No
Down Syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No	Leukemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Venereal Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Drug Addiction	<input type="checkbox"/> Yes <input type="checkbox"/> No	Liver Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Yellow Jaundice	<input type="checkbox"/> Yes <input type="checkbox"/> No

\*If heart murmur, does the patient require antibiotics prior to dental treatment? ☐ Yes ☐ No

\*If epilepsy or seizures, date of last seizure? \_\_\_\_\_

\*Does the patient have any illnesses not listed above? \_\_\_\_\_

**ALLERGIES** (Please check all that apply) ☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Latex ☐ Acrylic ☐ Metal ☐ Local Anesthetic  
Other Allergies? If yes \_\_\_\_\_

**HABITS** (Please check all that apply) ☐ Thumb Sucking ☐ Lip Biting ☐ Nail Biting ☐ Grind Teeth ☐ Clench Jaw

**To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous o the patients health. It is my responsibility to inform the dental office of any changes in the patients' medical status.**

X \_\_\_\_\_

Signature of Patient

\_\_\_\_\_ Date

**This form has been reviewed with Patient, Parent, or Guardian and conditions accurately notated.**

X \_\_\_\_\_

Signature of Providing Dentist

\_\_\_\_\_ Date



## HIPAA PATIENT CONSENT FORM

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

The health Insurance Portability and Accountability Act of 1996 ("HIPAA") is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form. This Act gives you, the patient, rights to understand and control how your health information is used.

We may disclose your medical records only for each of the following purposes: treatment, payment, and health care operations.

- Treatment means provided, coordinating, or managing health care and related services by one or more health care providers.
- Payment means such activities as obtaining reimbursement for services, confirming coverage, billing and utilization review.
- Health care operations include business aspects of running our practice, such as auditing functions, cost management, and customer service.

We may contact you to provide appointment reminders or information about treatment alternatives or other health related benefits and services that may be of interest to you.

You have the following rights with respect to your protected health information, which you can exercise with a written request to the office manager.

- The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.
- The right to inspect and copy your protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to obtain a paper copy of this notice from us upon request.

I understand that, under the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment.
- Obtain payment from third party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I have received, read, and understand your notice of privacy practices description and disclosure of my protected health information.

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Patient Name

Patient Signature	Date
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Date \_\_\_\_\_

## Medications

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

☐ I do NOT currently take any medications

( ) Copy of medications list provided to the front desk

Please list all medications taken, including prescription medications, diet drugs, over-the-counter medications, herbal or holistic remedies, vitamins, and minerals:

This image shows a blank sheet of white paper with horizontal blue ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

\_\_\_\_\_  
 Patient Sign \_\_\_\_\_ Date \_\_\_\_\_

Date \_\_\_\_\_

